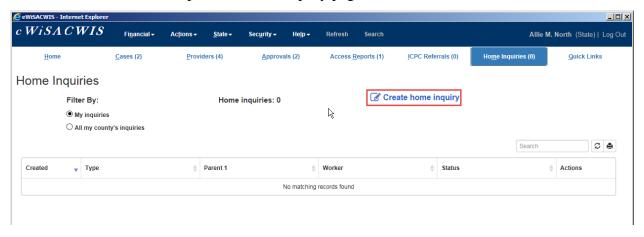
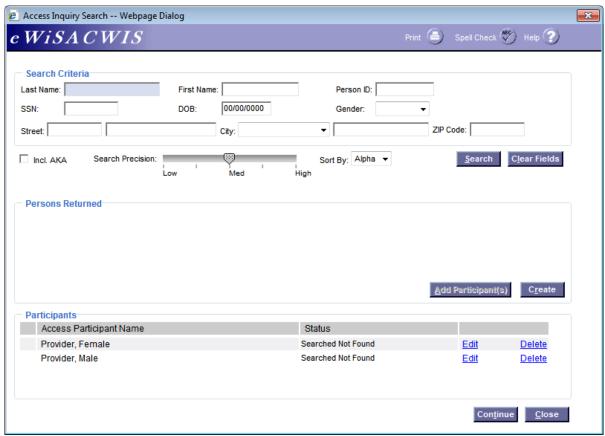
Establishing a Home Inquiry

1. From the desktop, go to the Home Inquiry tab and click the Create home inquiry hyperlink Create home inquiry to open the Home Inquiry page.



2. The Access Inquiry Search page will open. Search out the individuals who are subjects of the Home Inquiry. If the search does not retrieve any results in the Persons Returned group box, click the Create button and create the person record(s). Once completed, click Continue to open up the Home Inquiry page – Member tab.

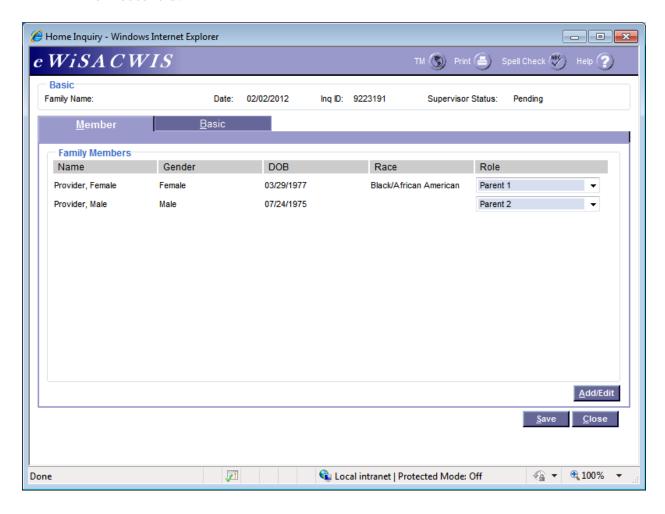


3. The Family Name in the Basic group box will be blank until the Roles have been defined. The Date, Inquiry ID number and Supervisor Status will pre-fill.

December 2017

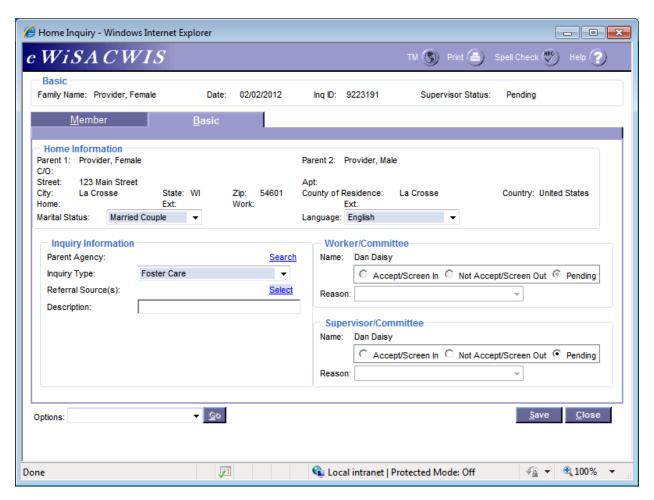
4. The Family Members group box will pre-fill with the individuals that were searched out at the beginning of the Inquiry. To the right of each individual is a field called Role. Each member must have an associated role. Select the appropriate value from the drop-down list. Once all roles have been defined, click the Basic tab.

Note: One family member must have the role of Parent 1. This is generally the female head of household.



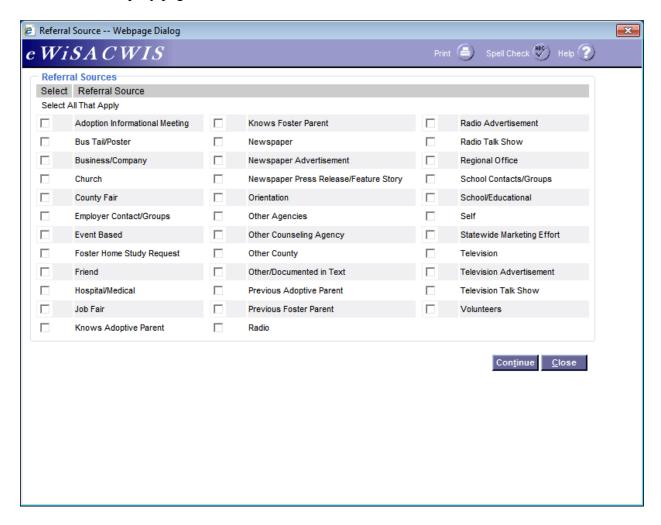
December 2017

- 5. The Home Information group box will pre-fill with Parent 1's demographics and Parent 2's demographics, if applicable.
- 6. The Marital Status has drop-down values; select the value that best describes Parent 1 and Parent 2.
- 7. The Language drop-down will default to English, but can be changed.
- 8. In the Inquiry Information group box, the Parent Agency is the licensing agency this individual may be associated with. If Parent 1 and Parent 2 were licensed by a private agency, use the Search hyperlink to search out the agency and have the agency pre-fill under the Parent Agency name. If the county will be licensing the home, leave this field blank and do not use the Search hyperlink.
- 9. The Inquiry Type has drop-down values; select the appropriate value for the inquiry.

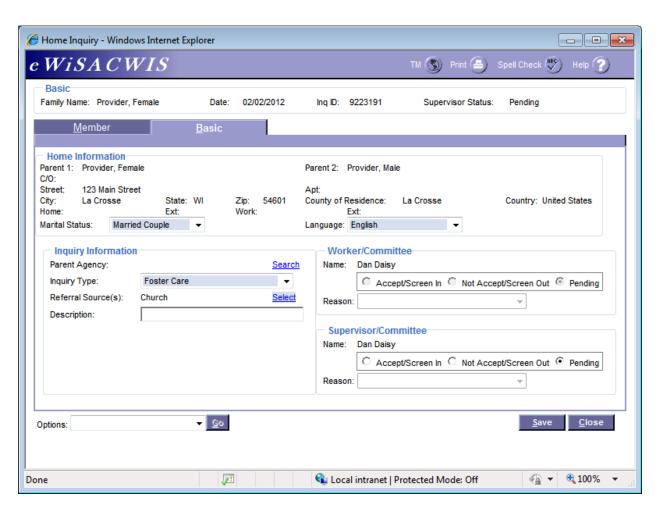


December 2017

10. The Referral Source(s) can be documented by clicking the Select hyperlink. On the Referral Source page, select all referral choices that apply. Clicking the Continue button will automatically pre-fill the selections made on this page back to the Referral Source(s) field on the Home Inquiry page.

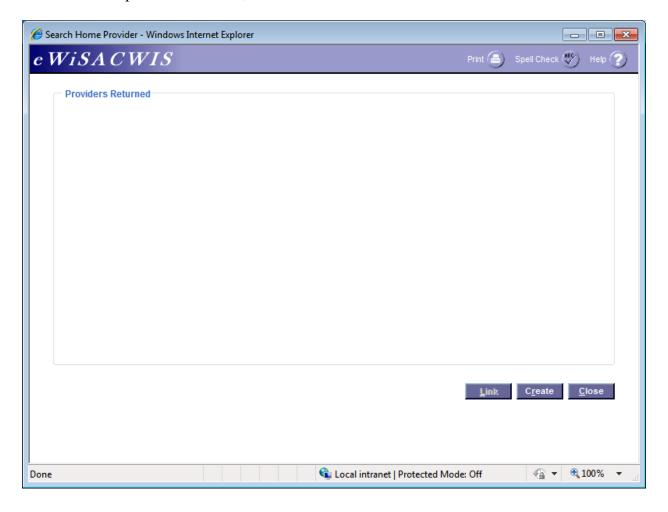


- 11. The Description field is an optional narrative text field.
- 12. The Worker/Committee group box allows a Screen In/Out decision by someone without supervisory approval. A supervisor will need to do a final screening decision. The Reason drop-down becomes enabled with values only if the Inquiry was not accepted/screened out.
- 13. The Supervisor/Committee group box will allow a final screening decision. The reason drop-down becomes enabled with values only if the Inquiry was not accepted/screened out.
- 14. The Options drop-down field contains various text letters and checklists.



15. Click Save and Close. The Search Home Provider page will appear.

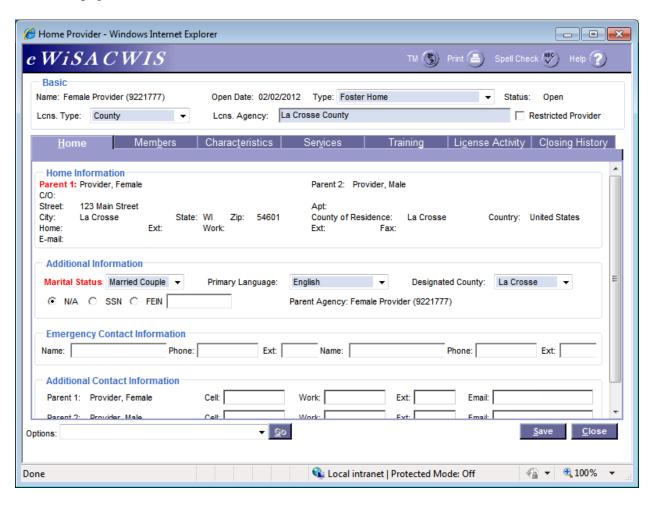
16. Select the appropriate radio button for the providers returned and click the Link button. If there are no providers returned, click the Create button.



17. The Home Provider page will open. Update any applicable data on each of the tabs and click the Save button. You have now created the provider record.

Note: The phone and e-mail addresses enter for Parent 1, Parent 2, or any licensees will not copy over to the Additional Contact Information section.

Note: The Receiving Care radio buttons on the Members tab are required in order to save the page.



18. If Screened In, the provider record will appear under the Providers expando on your desktop. If Screened Out, the Inquiry will be attached to a closed provider record. You will not receive an assignment to the closed provider record.

19. If you choose to leave your Home Inquiry pending, you will be able to open it via the Home Inquiries expando on your desktop. Also, if you have access to view your entire county, you will be able to see all pending Home Inquiries if the 'All my county's inquiries' radio button is selected.

